

B 210A (Form 210A) (12/09)

United States Bankruptcy Court

Southern District of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

THE ENTITIES SET FORTH ON
SCHEDULE 1 HERETO AND IN THE
PROPORTIONS SET FORTH THEREIN

Name of Transferee

JPMorgan Chase Bank, N.A.

Name of Transferor

Name and Address where notices to transferee
should be sent:

Halcyon Asset Management LLC
477 Madison Avenue, 8th Floor
New York, NY 10022
Tel: 212-303-9487
Attn: Matt Seltzer
Email: mseltzer@halcyonllc.com

Court Claim # (if known): 22194

Amount of Claim Transferred: \$21,199,497.00

Date Claim Filed: September 21, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: (212) 303-9487

Last Four Digits of Acct #: _____

Name and Address where transferee payments
should be sent (if different from above):

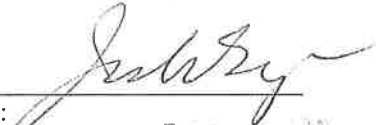

Phone: _____

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

HALCYON LOAN TRADING FUND LLC, as Transferee

By: Halcyon Offshore Asset Management, LLC
Its Investment Manager

By:   Date: 10/25/12
Name: _____
Title: _____ **David Martino**
Controller

HCN LP, as Transferee

By: Halcyon Offshore Asset Management, LLC
Its Investment Manager

By:   Date: 10/25/12
Name: _____
Title: _____ **David Martino**
Controller

HLF LP, as Transferee

By: Halcyon Asset Management, LLC
Its Investment Manager

By:   Date: 10/25/12
Name: _____
Title: _____ **David Martino**
Controller

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

SCHEDULE 1

<u>Transferees</u>	<u>Percentage</u>	<u>Amount</u>
Halcyon Loan Trading Fund LLC	51.0979 %	\$10,832,497.00
HCN LP	36.5244 %	\$7,743,000.00
HLF LP	12.3777 %	\$2,624,000.00
<hr/>		
TOTAL:	100%	\$21,199,497.00

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

AND TO: JPMorgan Chase Bank, N.A.

JPMorgan Chase Bank, N.A., a national banking association, with offices at c/o J.P. Morgan Securities LLC, Mail Code: NY1-M138, 383 Madison Avenue, Floor 37, New York, New York 10179, ATTN: Jeffrey L. Panzo ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to **the entities set forth below, in the proportions set forth below**, (collectively, the "Buyers"), all right, title and interest in and to the claims of Seller against LEHMAN BROTHERS HOLDINGS INC. (and its affiliates) in the amount of \$21,199,497, docketed as Claim No. 22194 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (jointly administered).

<u>Buyers</u>	<u>Amount</u>
Halcyon Loan Trading Fund LLC	\$10,832,497.00
HCN LP	\$ 7,743,000.00
HLF LP	\$ 2,624,000.00
Total	\$21,199,497.00

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Claim as an unconditional assignment and sale and Buyers herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyers.

IN WITNESS WHEREOF, dated as of the 22 day of October, 2012.


JPMorgan Chase Bank, N.A.

By: 
(Signature of authorized signatory)

Name: Alexander Wilk
Title: Authorized Signatory

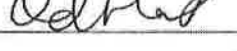
HALCYON LOAN TRADING FUND LLC

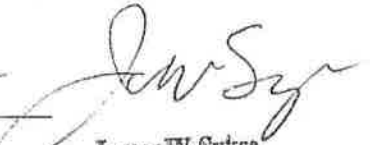
By: Halcyon Offshore Asset Management,
LLC
Its Investment Manager

By: 
Name:
Title: David Martino
HCN LP Controller


James W. Sykes
Principal


By: Halcyon Offshore Asset Management,
LLC
Its Investment Manager

By: 
Name:
Title: David Martino
HLF LP Controller


James W. Sykes
Principal

By: Halcyon Asset Management, LLC
Its Investment Manager

By: 
Name:
Title: David Martino
Controller


James W. Sykes
Principal